

CORPORATE ADVICE

About Us

Mining One is an independent group of highly experienced and professional mining, geotechnical and geological consultants. We offer expert assessment to clients looking to expand their business assets. Banks, insurance companies and mining companies benefit from our industry knowledge. Our reports are accurate, concise and timely. Due to the sensitive nature of some of these assignments, the utmost care is taken by our team of professionals when it comes to confidentiality. In these difficult economic times advice that is robust and practical is fundamental in corporate affairs. Our team's extensive track history in providing the right advice has enabled us to make a difference for our clients.

Services To

- ▶ Banks
- ▶ Mining companies
- ▶ Insurance companies
- ▶ Accounting Firms
- ▶ Corporate advisors

Professional Services In

- ▶ Technical reviews and audits
- ▶ Due diligence reports
- ▶ Independent expert reports
- ▶ Risk assessments

Areas of Expertise

- ▶ Resources and geology
- ▶ Mining engineering
- ▶ Geotechnical engineering

Advice On

- ▶ Mergers
- ▶ Acquisitions
- ▶ IPO's
- ▶ Business improvement
- ▶ Financing



Project Experience

- ▶ Independence Group - Due Diligence
- ▶ Incotec Pivot - Due Diligence
- ▶ Wiluna Gold - Due Diligence
- ▶ Range River Gold - Due Diligence
- ▶ Leviathan Resources, Due Diligence on various projects in Australia and Oceania
- ▶ Australian Bulk Minerals - Due Diligence
- ▶ Tailings Dam - Bendigo, Audit
- ▶ Stawell Gold Mine - Review
- ▶ Lightning Nickel - Reserve Review on multiple occasions
- ▶ Cibaliung Indonesia - ANZ Bank, Financing
- ▶ Syrah Resources - Due Diligence
- ▶ Sino Gold - China - Due Diligence
- ▶ Alliances Resources - Due Diligence
- ▶ All State Explorations - Due Diligence
- ▶ North Parkes - Due Diligence

Board of Directors

▶ Gary Davison - Managing Director

Gary has 30 years experience in the Australian Mining Industry. He has a Master's in Mineral and Energy Economics and a Diploma in Engineering (Mining). Gary holds a first class managers certificate for above and below ground mines in Tasmania, Western Australia, Victoria and New South Wales. He has extensive experience in corporate advice both nationally and overseas and also holds other board positions.

▶ Kevin Dugan - Director

Kevin is a Rock Mechanics Engineer and Engineering Geologist. His primary degree is in Geology with a Master's in Rock Engineering. His experience covers over 35 years both nationally and internationally in both open pit (metal and coal) and underground mines, conceptual studies, bankable feasibility studies and mine reviews.

▶ Bill Frazer - Director

Bill has 29 years experience in the mining industry specialising in tin, gold and nickel. He has a Diploma in Engineering (Mining, and also holds first class mine manager's tickets for Tasmania and Western Australia. The majority of Bill's experience is at senior management level, either Mining Manager or General Manager and is well recognised within the industry for his invaluable technical reviews and due diligence reporting.

Please contact us to discuss, where appropriate, our extensive worldwide client base and corporate advice history.